

## EXECUTIVE SUMMARY OVERVIEW

All requests for project development and or financing must be on the Sponsor's official letterhead. Do provide all the information requested below, as well as any additional materials that may help Ben Yaquot Group to understand and evaluate your request. All financial references must be in USD.

### Project Description

1. A detailed description of the Project, including its overall goals.
2. Any off the shelf materials available that detail the project

### Financial Projections

3. Pro-forma financial projections for the Company.
4. Pro-forma financial projections for the Project.

### Sources and Uses

5. A detailed description of the total Project costs, outlining the proposed uses of funds.
6. An explanation on where the Company expects to source its equity. Sponsor participation is a mandatory 25% of Project cost. Do indicate if there is government support, partnership arrangement, etc.

### Project Schedule

7. A project implementation schedule including a timeline and a draw schedule for the proposed milestones.

### Key Project Documents and Contracts

8. Copies of all contracts related to the Project, any document establishing site control including land title, lease or Purchase and Sale Agreement, equipment purchase contracts, material supply contracts, engineering, procurement and construction contracts, maintenance, etc.

### Licenses and Permits

9. An overview and list of the permits and licenses required for the Project. Please include the following for each permit or license:
  - i) When it was obtained or is likely to be obtained
  - ii) Whether or not there is an expiration, and if so when

### Organization and Ownership Structure

10. An organization chart showing the sponsor company's (the "Company") subsidiaries, shareholders, and corresponding ownership percentages
11. An ownership chart for the proposed Borrower showing all legal owners, corresponding ownership percentages and any intermediary vehicles.

### Management Chart, CVs and contact information

12. A management chart and CVs of management personnel for the Company.
13. Skype, phone and email contact information for all senior personnel including Company and/or Project attorney should be included.

### **Corporate Overview**

14. Background information including Company history, annual reports, relevant corporate presentations, vision statement, mission statement, etc. These documents should map vision and growth strategies and services provided.

### **Market Research**

15. Current intelligence on the market segment in which the Project is located. The research must include competitive intelligence, an overview and analysis of demand generators, growth potential and risk assessment. If the Project is in the real estate arena, then a focus on the appropriate sector (residential, commercial, etc.) will be appropriate.

### **Environmentally Friendly Solutions**

16. Does your Company have a policy on environmentally friendly solutions for its operations?
17. Is your Company interested in renewable energy sources to power the Project?